

STOP:

If you do not have a Florida Educator Certificate, you need to apply and send your official transcripts by mail to Florida Department of Education Educator Bureau. You can find more information regarding this step at:

www.fldoe.org/teaching/certification

You will not be contacted for a new hire appointment without having applied for a Florida Educator Certificate.

Please reach out to us with any questions you may have.

NEW EMPLOYEE PACKET FOR TEACHING POSITIONS

Before completing your paper work, be sure you have completed the fingerprinting process. If you have not, please revisit step one of the New Hire Process listed under [I want to... > Complete Hiring Process](#) on the main page of the district website www.escambiaschools.org. Once you have completed your background screening, please print the following documents and complete to the best of your ability PRIOR to attending your new hire appointment. We have provided the documents in order to shorten the time spent in your appointment with us in the Human Resource Services Department located at the Dr. Vernon McDaniel Building, 75 North Pace Boulevard, Pensacola, Florida, 32505.

- Personnel Data Sheet Form (Page 3)
- EEO Data Collection Form (Page 4)
- Work Experience Verification Form (*to be filled out by previous school employers if experience was satisfactory, full-time teaching at the K-12 level, both private and charter school experience count. Be aware that all newly hired individuals will start at beginning salary until the forms are received and processed.*) (Page 5)
- Instructional Years of Work Experience Form (Page 6)
- Experience Record Forms (Page 7 and 8)
- Florida Retirement System Certification Form (Page 9-10)
- Statement on the Collection of Social Security Numbers Form (Page 11-12)
- Tobacco/Cotinine/Nicotine-Free Agreement for employees who qualify for health benefits Form (Page 13)
- School Board Policy, Chapter 2.37 Drug-Free Workplace, ~~Chapter 2.47 Tobacco/Cotinine/Nicotine-Free Hiring Policy~~ (*This is for information purposes and is not to be turned back in to Human Resources.*) (Page 14-20) **SUSPENDED FROM JULY 1, 2022 – JANUARY 1, 2024**
- Acknowledgment of Receipt of the Drug/~~Tobacco/Cotinine/Nicotine~~-Free Workplace Policy Form (Page 21)
- W-4 Form (Page 22-25)
- Direct Deposit Authorization Form (*Attach a voided check for the account you plan to have your paycheck deposited, or have your financial institution complete the form.*) (Page 26)
- Medical History Questionnaire (Page 27-31)

Friendly reminders for the day of your new hire appointment:

- Please plan to bring documents to prove eligibility to work.
- Your appointment will take from an hour and a half to three hours.
- You will be required to travel directly to the drug testing facility immediately upon completion of your paper work.
- It is the lab's policy that you may not bring children under 12 years of age with you

Escambia County School District
Personnel Data Sheet

Name:

(Last, First and Middle)

(Maiden)

Residence Address:

(Street/Apartment Number, City, State and Zip)

Mailing address (if different than above):

(Street/Apartment Number, City, State and Zip)

Primary Number: _____ Secondary Number: _____

Alternate Phone Number: _____

**Primary numbers are used for auto call systems.*

Email Address: _____

Emergency Contact: _____ Phone: _____

Relationship to Employee: _____ Alt. Phone: _____

Have you ever worked for the Escambia County School District: Yes No

If Yes, Please list position and employment dates:

**Escambia County School District
EEO Data Collection Form**

Name: _____
(Last, First and Middle) (Maiden)

Date of Birth (MM/DD/YYYY): _____

1. What is your gender?

- Female
 Male

2. What is your marital status?

- Single
 Married
 Divorced
 Widowed

3. What is your race/ethnicity? (Please mark all that apply. At least one option must be selected.)

- Hispanic or Latino** - A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin regardless of race.
- White (Not of Hispanic origin)** - All persons having origins in any of the original peoples of Europe, North Africa or the Middle East.
- Black or African American (Not Hispanic or Latino)** - A person having origins in any of the black racial groups of Africa.
- Asian (Not Hispanic or Latino)** - A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino)** - A person having origins in any of the peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
- American Indian or Alaska Native (Not Hispanic or Latino)** - A person having origins in any of the original peoples of North and South America (including Central America), and who maintain tribal affiliation or community attachment.
- I do not wish to disclose** – If you choose not to self-identify your race/ethnicity at this time the federal government requires this employer to determine this information by visual survey and/or other available information.
- STAFF DESIGNATION:** _____ **STAFF INITIALS:** _____

Signature: _____ Date: _____

The School District is subject to certain governmental recordkeeping and reporting requirements for the administration of civil rights laws and regulations. In order to comply with these laws, the employer invites employees to voluntarily self-identify their race or ethnicity. Submission of this information is voluntary and refusal to provide it will not subject you to any adverse treatment. The information obtained will be kept confidential and may only be used in accordance with the provisions of applicable laws, executive orders, and regulations, including those that require the information to be summarized and reported to the federal government for civil rights enforcement. When reported, data will not identify any specific individual.

**ESCAMBIA COUNTY SCHOOL DISTRICT
HUMAN RESOURCE SERVICES DEPARTMENT
75 NORTH PACE BOULEVARD
PENSACOLA, FLORIDA 32505
(850) 469-6138**

REQUEST FOR VERIFICATION OF TEACHING EXPERIENCE

To: _____

Date: _____

I, _____, social security number XXX-XX- _____, wish to secure credit for prior teaching experience in your system.

Employee Signature

List each School Year worked separately. Days in each school year and exact number of days worked must be provided. (If part-time, all columns must be completed.)

PLEASE COMPLETE ALL COLUMNS BY YEAR

| Name of School | Public School | Position | Term of Service as Teacher | | # of School Days in the School Year | # of Days the Teacher worked each year | # of hours per day (part-time only) |
|----------------|---------------|----------|----------------------------|----|-------------------------------------|--|-------------------------------------|
| | Yes / No | | From | To | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Was this experience satisfactory? Yes No

FLORIDA ONLY: Was this person under Continuing/Professional Contract at time of resignation? Yes No

Date: _____

Signature

Title

Affix Seal

Please call (850) 469-6138 for assistance with this form. This form can be returned by regular mail or email (hrgeneral@ecsdf.us).

Updated 7/20/2021

**The Escambia County School District
Human Resource Services
Instructional Years of Work Experience**

Name (print) _____ SSN XXX-XX-_____

Citizenship:

If you are not a citizen of the United States, please indicate what country: _____

Handicapped: No Yes

Work Experience

YEARS

DEFINITION

_____ Service to District in current job assignment
 _____ Administration in education
 _____ Military service experience
 _____ Teaching in Escambia County

YEARS – FLORIDA TEACHING

_____ Teaching in Florida public schools
 _____ Teaching in Florida private schools

YEARS – OUT OF STATE TEACHING

_____ Teaching out-of-state public schools
 _____ Teaching out-of-state private schools

GRADUATION RECORD

| <u>Year</u> | <u>Name of College/State</u> | <u>College Code</u> | <u>Major</u> | <u>Code</u> |
|-------------|------------------------------|---------------------|--------------|-------------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

EXPERIENCE RECORD

Please indicate if you taught in **Public** or **Private** school system

NAME: _____

SOCIAL SECURITY #: XXX-XX-_____

| Year | School | County | State | Public | Private | Position | Number of Months |
|-----------|--------|--------|-------|--------------------------|--------------------------|----------|------------------|
| 1970-1971 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1971-1972 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1972-1973 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1973-1974 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1974-1975 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1975-1976 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1976-1977 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1977-1978 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1978-1979 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1979-1980 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1980-1981 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1981-1982 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1982-1983 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1983-1984 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1984-1985 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1985-1986 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1986-1987 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1987-1988 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1988-1989 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1989-1990 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1990-1991 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1991-1992 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1992-1993 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1993-1994 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1994-1995 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1995-1996 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1996-1997 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |

NAME: _____

SOCIAL SECURITY #: XXX-XX-_____

| Year | School | County | State | Public | Private | Position | Number of Months |
|-----------|--------|--------|-------|--------------------------|--------------------------|----------|------------------|
| 1997-1998 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1998-1999 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 1999-2000 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2000-2001 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2001-2002 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2002-2003 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2003-2004 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2004-2005 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2005-2006 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2006-2007 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2007-2008 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2008-2009 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2009-2010 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2010-2011 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2011-2012 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2012-2013 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2013-2014 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2014-2015 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2015-2016 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2016-2017 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2017-2018 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2018-2019 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2019-2020 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2020-2021 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2021-2022 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2022-2023 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2023-2024 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2024-2025 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |
| 2025-2026 | | | | <input type="checkbox"/> | <input type="checkbox"/> | | |



FRS Employment Certification Form

This form is not an offer of employment and completion of this form does not constitute enrollment in a retirement program under the Florida Retirement System (FRS). If you are hired, information about your retirement plan options may be mailed to your address on file.

1

Enter Your Info

PLEASE PRINT

NAME _____

XXX-XX-_____
SOCIAL SECURITY NUMBER

THE ESCAMBIA COUNTY SCHOOL BOARD
CURRENT AGENCY NAME

PREVIOUS AGENCY NAME

2

Confirm Prior Member-ship

Have you ever been a member of a State of Florida-administered retirement plan?

No, I have never been a member of a State of Florida-administered retirement plan.
If No, skip to section 4.

Yes, I have been a member of a State of Florida-administered retirement plan.
If Yes, indicate which plan(s) you are or were a member of, then proceed to section 3.

- | | |
|---|---|
| <input type="checkbox"/> FRS Pension Plan (including DROP) | <input type="checkbox"/> FRS Investment Plan |
| <input type="checkbox"/> Senior Management Service Optional Annuity Program (SMSOAP) | <input type="checkbox"/> State Community College System Optional Retirement Program (SCCSORP) |
| <input type="checkbox"/> State University System Optional Retirement Program (SUSORP) | <input type="checkbox"/> Other _____ |

If you answered YES above but have never made a retirement plan election (including default) between the FRS Pension Plan and the FRS Investment Plan, you will have a choice period established for you with a designated deadline. See page 2 for additional information on making a choice.

3

Confirm Retiree Status

Are you retired from a State of Florida-administered plan? You are considered retired if:

- You have received any benefits (other than a withdrawal of your employee contributions) under the FRS Pension Plan, including DROP.
- You have taken any distribution (including a rollover) from the FRS Investment Plan, or other state-administered retirement programs offered by state universities (SUSORP), state community colleges (SCCSORP), state government for senior managers (SMSOAP), or local governments for senior managers.

No, I am not retired from a State of Florida-administered plan. I understand that if it is later determined I am retired, both my employer and I might be liable for repaying retirement benefits I have received if I am reemployed by or provide services to an FRS-covered employer through any paid or unpaid arrangement as described below. Refer to Page 2 for additional information.

Yes, I am retired from a State of Florida-administered plan, and I understand I must satisfy any termination requirement prior to returning to FRS employment.
If Yes, enter your FRS Pension Plan retirement effective date, DROP termination date, or date you received your first distribution from the FRS Investment Plan, SUSORP, SCCSORP, SMSOAP, or other plan.

DATE _____

4

Sign Here

By signing below, I acknowledge that I have read and understand the information on pages 1 and 2 of this form, and I certify all supplied information to be true and correct.

SIGNATURE

DATE

Questions? Call the MyFRS Financial Guidance Line at 1-866-446-9377, Option 2 (TRS 711) or visit MyFRS.com.

This completed form, including page 2, should be retained in the employee's personnel file. Do not send this form to the FRS, unless requested.

Review the Following Important Information Carefully

Section 2 – Confirm prior membership

If you answered NO - Not Previously Enrolled in the FRS

A New Hire Kit will be mailed to your address on file with your employer within 30 to 60 days after your hire date.

- You are responsible for ensuring your retirement plan election is received by the Plan Choice Administrator on or before 4:00 p.m. ET on the last business day of the 8th month following your month of hire.
- If you do not submit an election choice, the Investment Plan will be considered your initial election by default. Exception: If you are enrolled in the Special Risk Class, the Pension Plan will be considered your initial default election.

If you answered YES - Previously Enrolled in the FRS

- If you were previously enrolled in the FRS, made an active election or defaulted into the FRS Pension Plan or FRS Investment Plan, and separated employment without retiring you will not receive a new choice window. You will continue to participate in the plan you were enrolled in at the time of separation and continue to accrue service credit under that plan.
- If you were previously enrolled in the FRS and did not make an election between the FRS Pension Plan and FRS Investment Plan during your previous enrollment in the FRS, you will receive a choice window with a designated choice deadline. This would include those who have never had an opportunity to make a retirement plan election, members with Pension Plan service prior to July 1, 2002, and who return to FRS employment today, and new hires on or after July 1, 2002 who had an election period established previously but separated employment before making an election or defaulting.
 - You are responsible for ensuring your election is received by the Plan Choice Administrator on or before 4:00 p.m. ET on the last business day of the 8th month following your month of hire.
 - If you do not submit an election, the Investment Plan will be considered your initial election by default. Exception: If you are enrolled in the Special Risk Class, the Pension Plan will be considered your initial default election.
 - If you elect or default to the Investment Plan, any accrued value you may have in the Pension Plan will be transferred to your Investment Plan account as your opening account balance and is subject to the vesting requirements of the Pension Plan. The initial transfer amount is an estimate, and your account will be reconciled within 60 days of the transfer using your actual FRS membership record pursuant to Florida law. You direct that all future employer and employee contributions be deposited in your Investment Plan account.

Section 3 – Confirm Retiree Status

If you are a Pension Plan retiree, you understand:

- If you are reemployed within six calendar months of retirement in any type of position with an FRS-participating employer, your retirement and DROP status (if applicable) are voided, all retirement and DROP benefits you received must be repaid, and you must reapply for retirement to receive future benefits.
- If you are reemployed during months 7 through 12 after retirement in any type of position with an FRS-participating employer, your monthly retirement benefit must be suspended and any overpaid benefits you received must be repaid.

If you are an Investment Plan SUSORP, SCCSORP, or SMSOAP retiree, you understand:

- If you are reemployed within the first six calendar months of retirement in **any type of position** with an FRS-participating employer, any benefits you received must be repaid, or you must terminate employment.
- If you are reemployed during calendar months 7 through 12 after retirement in **any type of position** with an FRS-participating employer, you will not be eligible for additional distributions until you terminate employment or complete 12 calendar months of retirement (whichever occurs first).
- **Any type of position** includes, but is not limited to, regularly established, full-time, part-time, OPS, temporary, seasonal, substitute teachers, adjunct professors, etc. Also, any paid or unpaid positions with an FRS employer, service arrangements with an FRS employer, employment by or through a third-party providing service to an FRS employer, or positions pre-arranged before retirement to provide services after retirement to any FRS employer, are prohibited.
- Florida law requires a return of all overpaid Pension Plan benefit payments or Investment Plan distributions received by a member who has violated the FRS termination or reemployment provisions. Similar provisions apply to overpaid SUSORP, SCCSORP, or other state-administered plan distributions – contact that plan's administrator for details.
- There is one exception to the restrictions on reemployment limitations after retirement. If you are a retired law enforcement officer and are reemployed as a school resource officer by an FRS-covered employer during the seventh through twelfth calendar months after your retirement date or after your DROP termination date, you are eligible to receive both your salary and retirement benefits during this period.
- Effective July 1, 2017, retirees of the Investment Plan, SUSORP, SMSOAP, SCCSORP are eligible for renewed membership in the Investment Plan, SUSORP, SMSOAP, SCCSORP. You must be employed in an FRS-covered position on or after July 1, 2017 in order to have renewed membership. Renewed members may not use a second election to change to the Pension Plan.

This completed form, including page 2, should be retained in the employee's personnel file. Do not send this form to the FRS, unless requested.



THE SCHOOL DISTRICT OF ESCAMBIA COUNTY

75 NORTH PACE BOULEVARD, PENSACOLA, FLORIDA 32505
PHONE (850) 432-6121
www.escambiaschools.org

Statement on the Collection, Use or Release of Social Security Numbers of Employees and Others***

Read the information below, sign and return this document to the person who provided you the form.

The School District of Escambia County is authorized to collect, use or release social security numbers (SSN) of employees and other individuals*** for the following purposes, which are noted as either required or authorized by law to be collected. The collection of social security numbers is either specifically authorized by law or imperative for the performance of the District's duties and responsibilities as prescribed by law [Fla. Stat. §119.071(5)(a) 2 & 3].

1. Employment eligibility, report to IRS, SSA, UC, and FAWI, including for W-4's and I-9's [Required by federal statute and regulation 26 U.S.C. 6051 and 26 C.F.R. 31.6011(b)-2, 26 C.F.R. 301.6109-1 and 31.3402(f)(2)-1, and Fla. Stat. §119.071(5)(a)6]
2. Receipts to employees for wages and Statements required in case of sick pay paid by third parties [Required by federal statute 26 U.S.C. 6051 and Fla. Stat. §119.071(5)(a)6]
3. Verification of an alien's eligibility for employment, including I-9 [Authorized by 8 U.S.C. 1324 a(b) and 8 C.F.R. 274a.2]
4. Income tax withholding (including for annuity and sick leave)/Payroll deductions on Form W-2 [Required by 26 U.S.C. 3402, 26 C.F.R. 31.6051-1 and Fla. Stat. §119.071(5)(a)6]
5. Teacher retirement system benefits and contributions [Authorized by Fla. Stat. §238.01 et seq., including 238.07, and Fla. Stat. §119.071(5)(a)6]
6. Retirement contributions required for enrollment in Florida Retirement System (FRS) Investment Plan, second election retirement plan enrollment, or for participation in and contributions to FRS [Required by Fla. Admin. Code 19-11.010, 19-11.006 and 19-11.007 and Fla. Stat. §119.071(5)(a)2 & 6 or required by Fla. Stat. §121.051 and 121.071 and Fla. Admin. Code 19-13.003 and Fla. Stat. §119.071(5)(a)2 & 6]
7. Reports pertaining to deferred vested retirement programs [Required by 26 C.F.R. 301.6057-1 and Fla. Stat. §119.071(5)(a)6]
8. Payments and plan relating to the retiree prescription drug subsidy under 42 C.F.R. §423.34 and 42 C.F.R. §423.886 [Authorized by 42 C.F.R. 423.884 and Fla. Stat. §119.071(5)(a)6]
9. Educator Certification or licensure application, renewal, or add-on, or non-employee registration for professional development for in-service points or incentive pay [Required by Fla. Stat. §§1012.56, and 119.071(5)(a)6, and/or authorized by Fla. Stat. §§1012.21 and 119.071(5)(a)6]
10. Criminal history, Level 1 and level 2 background checks/Identifiers for processing fingerprints by Department of Law Enforcement, if SSN is available [Required by Fla. Admin. Code 11C-6.003 and Fla. Stat. §119.071(5)(a)6]
11. Registration information regarding sexual predators and sexual offenders [Authorized by Fla. Stat. §943.04351 and required by Fla. Stat. §119.071(5)(a)2 & 6]
12. Reports on staff required to be submitted to Florida Department of Education (DOE), including but not limited to Out-of-County/Out-of-State Verification of Highly Qualified [Authorized and required by Fla. Stat. §119.071(5)(a)2 & 6 and/or EDGAR at 34 CFR 80.40(a) or Fla. Stat. §1008.32]
13. Social security contributions [Required by Fla. Admin. Code 60S-3.010 and Fla. Stat. §119.071(5)(a)2 & 6]
14. State directory of new hires (including for determining support obligations and eligibility for several federal and state programs) [Required by federal law 42 U.S.C. 653a and Fla. Stat. § 409.2576 and Fla. Stat. §119.071(5)(a)]
15. Notice to Payor and Income Deduction notices for child support, or for alimony and child support [Required by Fla. Stat. §61.1301(2)(e) and Fla. Stat. §119.071(5)(a)]
16. Child support enforcement [Required by 45 C.F.R. 307.11 and Fla. Stat. §61.13, 742.10 or 409.256.3 or 742.031]
17. Garnishment payment pursuant to a Notice of Levy [Required by Fla. Admin. Code 12E-1.028m and Fla. Stat. §119.071(5)(a)]
18. Request from depository for support payments [Required by Fla. Stat. §61.181 (3)(b) and Fla. Stat. §119.071(5)(a)]
19. Record of remuneration paid to employees [Required by federal regulation 20 C.F.R. 404.1225, Fla. Admin. Code 60BB-2.032, and Fla. Stat. §119.071(5)(a)6]
20. Unemployment benefits and short term compensation plan [Required by Fla. Stat. Ch. 443, including 443.1116, and Fla. Stat. §119.071(5)(a)6]
21. Unemployment reports from District [Required by Fla. Admin. Code 60BB-2.023 and Fla. Stat. §119.071(5)(a)6]
22. Income information disclosure to HUD [Required by federal regulation 24 C.F.R. 5.214 et seq. and Fla. Stat. §119.071(5)(a)6]

23. Vendors/Consultants that District reasonably believes would receive a 1099 form if a tax identification number is not provided Including for IRS form W-9. [Required by 26 C.F.R. §31.3406-0, 26 C.F.R. §301.6109-1, and Fla. Stat. §119.071(5)(a)2 & 6]
24. Tort claims and tort notices of claim against the School Board [Required by Fla. Stat. §768.28(6), and Fla. Stat. §119.071(5)(a)6]
25. Reporting to and reports of worker's compensation injury or death, including for DWC-1 [Required by Fla. Stat. §440.185 and Fla. Admin. Code 69L-3.003 et seq. and Fla. Stat. §119.071(5)(a)6]
26. Worker's compensation petitions for benefits and responses thereto [Authorized by Fla. Admin. Code 60Q-6.103 and Fla. Stat. §119.071(5)(a)6]
27. The disclosure of the social security number is for the purpose of the administration of health benefits for a District employee or his or her dependents [Required by Fla. Stat. §119.071(5)(a)6]
28. The disclosure of the social security number is for the purpose of the administration of a pension fund administered for the District employee's retirement fund, deferred compensation plan, or defined contribution plan [Required by Fla. Stat. §119.071(5)(a)6]
29. Use of motor vehicle information from the Department of Motor Vehicles for the District to carry out its functions and to verify the accuracy of information submitted by agent or employee to District, including to prevent fraud, in connection with insurance investigations, and to verify a commercial driver's license [Authorized allowed by federal law 18 U.S.C. 2721 et seq. and Fla. Stat. §119.071(5) (a) 6]
30. **Authorization for direct deposit of funds by electronic or other medium to a payee's account [Required by Fla. Admin. Code 6A-1.0012 and Fla. Stat. §119.071(5)(a)6]**
31. Identification of blood donors [Authorized by 42 U.S.C. 405(c)(2)(D)(i)]
32. Employee's and former employee's request for report of exposure to radiation [Authorized by 41 C.F.R. 50-204.33 and .3]
33. Collection and/or disclosure are imperative or necessary for the performance of the District's duties and responsibilities as prescribed by law, including but not limited for password identification to the District's network [Authorized by Fla. Stat. §119.071(5)(a)6 and required by Fla. Stat. §119.071(5)(a)2]
34. The disclosure of the social security number is expressly required by federal or state law or a court order [Required by Fla. Stat. §§1012.56 and 119.071(5) (a)6]
35. The individual expressly consents in writing to the disclosure of his or her social security number [Allowed by Fla. Stat. §119.071(5)(a)6]
36. The disclosure of the social security number is made to prevent and combat terrorism to comply with the USA Patriot Act of 2001, Pub. L. No. 107-56, or Presidential Executive Order 13224 [Required by Fla. Stat. §119.071(5)(a)6]
37. The disclosure of the social security number is made to a commercial entity for the permissible uses set forth in the federal Driver's Privacy Protection Act of 1994, 18 U.S.C. Sec. 2721 et seq.; the Fair Credit Reporting Act, 15 U.S.C. Sec. 1681 et seq.; or the Financial Services Modernization Act of 1999, 15 U.S.C. Sec. 6801 et seq., provided that the authorized commercial entity complies with the requirements of paragraph 5 in Fla. Stat. §119.071 [Allowed by Fla. Stat. §119.071(5)(a)6]
38. The disclosure of the social security number is for the purpose of the administration of the Uniform Commercial Code by the office of the Secretary of State [Required by Fla. Stat. §119.071(5)(a)6]

I hereby acknowledge receipt of this "Statement on the Collection, Use or Release of Social Security Numbers of Employees and Others".

Signature

Date

XXX-XX-
(Employee ID #)

Print Name

*** Note that this form states the reasons for collecting, using or releasing the social security numbers only of employees and individuals other than students, parents and volunteers. A separate written statement sets forth the reasons for collecting, using or releasing the social security numbers of students and parents, and a separate written statement exists for collecting, using or releasing the social security numbers of volunteers as part of the volunteer application.

SUSPENDED FROM JULY 1, 2022 – JANUARY 1, 2024

~~TOBACCO/COTININE/NICOTINE-FREE~~ AGREEMENT

~~(For all applicants applying for a PERMANENT position, which qualifies for health insurance benefits, this form must be included with your application in order to be considered for employment with the School District of Escambia County, Florida)~~

~~The use of tobacco/cotinine/nicotine products is a known and established hazard to the health and well being of those who use them as well as those around them. The health problems created by the use of these products contribute to the increase in health care costs and the rise in insurance premiums. Use of tobacco/cotinine/nicotine products has been shown to decrease employee productivity and efficiency, and increase absenteeism. It is in recognition of these factors that the School District of Escambia County, Florida is taking measures to develop a tobacco/cotinine/nicotine free workforce. Effective originally on October 1, 2011, and amended on April 23, 2013, April 18, 2017, and thereafter, applicants seeking employment for any position, which qualifies for health insurance benefits, with the School District of Escambia County, Florida will be required to sign this affidavit indicating whether or not they have used tobacco/cotinine/nicotine products within the six (6) months immediately preceding their application for employment. The pre-employment drug screening process will also test for tobacco/cotinine/nicotine.~~

~~APPLICANT'S AGREEMENT~~

~~I, _____ (print name), affirm and understand that as a condition of my employment, I have been tobacco/cotinine/nicotine free for six (6) months and I will remain tobacco/cotinine/nicotine free for the duration of my employment with the Escambia County School District. I understand that a positive drug screening will result in a withdrawal of the employment offer and I will never be eligible to be employed by the District. I further understand that a positive tobacco/cotinine/nicotine screening will render me ineligible for permanent employment by the District for a minimum of a six (6) month period from the date of the positive tobacco/cotinine/nicotine test.~~

Signature of Applicant

Date

CHAPTER 2 – HUMAN RESOURCE SERVICES

2.37 DRUG-FREE WORKPLACE

- (1) Personnel shall not manufacture, distribute, dispense, possess, be under the influence of, or use alcohol and/or a controlled or harmful substance (as defined in Chapters 893 and 877.111, F.S.) on or in the workplace. This includes but is not limited to any alcoholic substance, any intoxicating or auditory, visual or mental altering chemical or substance or narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana, or any other controlled or harmful chemical substance, as defined by federal or state laws or rules, or any counterfeit of such drugs or substances all being collectively referred to as drugs.
- (2) Workplace is defined as the site for the performance of work done in connection with employment. That includes, but is not limited to, any school building or any school premises, any vehicle used to transport students to and from school and school activities off Board property during any school-sponsored or school-approved activity, event, or function, such as a field trip or athletic event, where students are under the jurisdiction of the Board.
- (3) As a condition of employment, each employee shall notify his or her supervisor of his or her conviction of any criminal drug or harmful chemical substance statute no later than five (5) days after such conviction. (Also see 2.43, S.B.R., Self-Reporting of Arrests and Convictions by Employees) An employee who violates the terms of this policy may be non-renewed or his or her employment may be suspended or terminated. However, at the discretion of the Board, such employee may be allowed to satisfactorily participate in and complete a substance abuse assistance or rehabilitation program approved by the Board in lieu of a non-renewal, suspension, or termination. Sanctions and discipline against personnel, including non-renewal, suspension, and termination, shall be in accordance with prescribed Board procedures and shall be commenced within thirty (30) days of receiving notice of an employee's conviction. Within ten (10) days of receiving notice of an employee's conviction in violation of this rule, the Superintendent shall notify the State Department of Education when applicable.
- (4) Pursuant to Section 440.102, F.S., a drug-free awareness program is hereby established and is to be implemented by the Superintendent to inform personnel of the dangers of drug abuse in the workplace, of the Board's policy on maintaining a drug-free workplace, of available drug counseling, rehabilitation, and assistance programs; and of the penalties to be imposed up to termination, for drug abuse violations. As a part of this program, all personnel and applicants for employment shall be given notice of the Board's policy regarding the maintenance of a drug-free workplace in the following form:

CHAPTER 2 – HUMAN RESOURCE SERVICES

NOTICE TO EMPLOYEES REGARDING DRUG-FREE WORKPLACE PROGRAM

YOU ARE HEREBY NOTIFIED that it is a condition of employment that you refrain from the use of illegal drugs or the abuse of legal drugs or harmful chemical substances on or off the job. As part of the Drug-Free Workplace Program the Board has instituted a drug-testing program. It is a violation of the policy of the Board for any employee to manufacture, distribute, dispense, possess, or use illegal drugs, whether in the workplace or away from the workplace including non-working hours. It is also a violation of the policy of the Board of being under the influence of, or use of alcohol and/or a controlled and/or harmful substance (as defined in Chapters 893 or 877.111, F.S.) on or in the workplace. This includes but is not limited to any alcoholic substance, any intoxicating or auditory, visual, or mental altering chemical or substance, or narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana, or any other controlled substance, as defined by federal or state laws or rules, or any counterfeit of such drugs or substances all being collectively referred to as drugs or harmful chemical substances. Lawful consumption of alcohol during non-working hours and away from the workplace that does not adversely impact the employee's work performance or fitness for duty is not a violation of the Board's Drug-Free Workplace Program. All employees are subject to drug/alcohol testing. Refusal to submit to a drug/alcohol test may subject the employee to termination and, where on-the-job injury is at issue, loss of workers' compensation medical and indemnity benefits. The Drug-Free Workplace Program adopted by the Board authorizes the following types of drug tests:

- A. Pre-Employment Screening. An employer must require a candidate for employment to submit to a drug test. The employer may use a refusal to submit to a drug test or a confirmed positive drug test as a basis for denial of employment.
- B. Reasonable Suspicion. An employer must require an employee to submit to reasonable suspicion drug testing.
- C. Routine Fitness For Duty. An employer must require an employee to submit to a drug test if the test is conducted as part of a routinely scheduled employee fitness-for-duty medical examination that is part of the employer's established policy or that is scheduled routinely for all members of an employment classification or group.
- D. Follow-up. If the employee in the course of employment enters an employee assistance program for drug-related problems or an alcohol and drug rehabilitation program, the employer must require the employee to submit to a drug test as a follow-up to such programs and on a quarterly, semiannual, or annual basis for up to two (2) years thereafter.
- E. On-the-job Injury. If the employee is injured in the course of employment the employee shall be required to submit to a drug test. Necessary medical care will not be denied pending completion of, or submission to, a drug test.
- F. Post-accident. If an employee operating a District vehicle is involved in an at-fault traffic accident satisfying the parameters defined in the Transportation Department

CHAPTER 2 – HUMAN RESOURCE SERVICES

SOP entitled, "Post-Accident Drug/Alcohol Testing," which requirements are incorporated herein by reference, the employee shall be required to submit to a drug/alcohol test. Necessary medical care will not be denied pending completing of, or submission to, a drug test.

All information, interviews, reports, statements, memoranda and drug test results, written or otherwise, received or produced as a result of a drug testing program are confidential communications, but may be used or received in evidence, obtained in discovery or disclosed in any public or private proceedings, as authorized by law.

Employees may confidentially report the use of prescription or non-prescription medications, both before and after being tested. The reports of the use of prescription drugs should include a copy of the medical prescription. Reports may be made to the employee's supervisor, principal or director. Reports must be in writing identifying the use of prescription or nonprescription medications. Attached to this notice is a list of the most common drugs or medications by brand name or common name, as applicable as well as by chemical name, which may alter or affect a drug test. (See Attachment "A")

The Board has instituted an employee assistance program providing alcohol and drug rehabilitation. Employees seeking information or assistance through the program should contact the Director of Risk Management for further information.

Pursuant to Section 440.102(3)(a)8, F.S., an employee or job applicant who receives a positive confirmed drug test may contest or explain the result to the medical review officer (MRO) within five (5) working days after written notification of the positive test. If an employee or job applicant's explanation or challenge is unsatisfactory to the MRO, the MRO shall report a positive test result back to the employer. A person may contest the drug test result pursuant to law or to rules adopted by the Agency for Health Care Administration. (See Attachment "B")

The employee or job applicant has the right to consult the testing laboratory for technical information regarding prescription or nonprescription medication. A list of drugs for which the employer will test, described by brand names or common names as applicable, as well as by chemical names, is attached to this notice. (See Attachment "C")

In addition to the right of the employee to challenge or contest the results of any drug test, the employee has the right to appeal to the Public Employees Relations Commission or applicable court and may have additional rights under a collective bargaining agreement, if any. Questions regarding the collective bargaining agreement may be directed to the appropriate bargaining unit representative.

The Board is required to report an employee conviction of drug violations occurring in the workplace to the State Department of Education within ten (10) days of receiving such notice, when applicable, and is also required to commence disciplinary action against such employee within thirty (30) days of receipt of the notice of violation.

CHAPTER 2 – HUMAN RESOURCE SERVICES

ATTACHMENT "A"

OVER-THE-COUNTER AND PRESCRIPTION DRUGS WHICH COULD AFFECT THE OUTCOME OF A DRUG TEST:

ALCOHOL - All liquid medications containing ethyl alcohol (ethanol). Please read the label for alcohol content. As an example, Vicks Nyquil is 25% (50 proof) ethyl alcohol, Comtrex is 20% (40 proof), Contact Severe Cold Formula Night Strength is 25% (50 proof) and Listerine is 26.9% (54 proof).

AMPHETAMINES - Obetrol, Biphetamine, Desoxyn, Dexedrine, Didrex

CANNABINOIDS - Marinol (Dronabinol, THC)

COCAINE - Cocaine HCl topical solution (Roxanne)

PHENCYCLIDINE - Not legal by prescription.

METHAQUALONE - Not legal by prescription.

OPIATES - Paregoric, Parepectolin, Donnagel PG, Morphine, Tylenol with Codeine, Empirin with Codeine, APAP with Codeine, Aspirin with Codeine, Robitussin AC, Guiatuss AC, Novahistine DH, Novahistine Expectorant, Dilaudid (Hydromorphone), M-S Contin and Roxanol (morphine sulfate), Percodan, Vicodin, etc.

BARBITURATES - Phenobarbital, Tuinal, Amytal, Nembutal, Seconal, Lotusate, Fiorinal, Fioricet, Esgic, Butisol, Mebaral, Butabarbital, Butabital, Phreniilin, Triad, etc.

BENZODIAZEPINES - Ativan, Azene, Clonopin, Dalmane, Diazepam, Librium, Xanax, Serax, Tranxene, Valium, Verstran, Halcion, Paxiipam, Restoril, Centrex, etc.

METHADONE - Dolphine, Methadose

PROPOXYPHENE - Darvocet, Darvon N, Dolene, etc.

CHAPTER 2 – HUMAN RESOURCE SERVICES

ATTACHMENT "B"

CHALLENGES TO TEST RESULTS

- (1) A requirement of the Drug-Free Workplace Program is that within five (5) working days after receiving notice of a positive confirmed test result, the employee or job applicant must be allowed to submit information to the MRO explaining or contesting the test results. If an employee's or job applicant's explanation or challenge of the positive test result is unsatisfactory to the MRO, within fifteen (15) days of receipt of the explanation or challenge, a written explanation as to why the employee's or job applicant's explanation is unsatisfactory along with the report of positive results, shall be provided by the employer to the employee or job applicant. All such documentation shall be kept confidential by the employer and shall be retained by the employer for at least one (1) year.

- (2) An employee or job applicant may undertake an administrative challenge by filing a claim for benefits with a judge of compensation claims pursuant to Chapter 440, F.S. If no workplace injury has occurred, the person must challenge the test result in a court of competent jurisdiction. When an employee or job applicant undertakes a challenge to the results of a test, it shall be the employee's or job applicant's responsibility to notify the laboratory and the sample shall be retained by the laboratory until the case is settled.

CHAPTER 2 – HUMAN RESOURCE SERVICES

ATTACHMENT "C"

DRUGS FOR WHICH THE EMPLOYER WILL TEST

Alcohol

Amphetamines

Cannabinoids

Cocaine

Phencyclidine

Methaqualone

Opiates

Barbiturates

Benzodiazepines

Synthetic Narcotics: Methadone, Propoxyphene

Rulemaking Authority: Sections 1001.41; 1012.22; 1012.23; 1012.27, F.S.

Laws Implemented: Sections 435.04; 440.102; 1001.10; 1001.41; 1001.43; 1012.795, F.S.

History: New 11/27/90. Revised/Amended 10/27/92; 08/27/96; 11/20/01; 06/20/06; 02/15/11; 01/22/13; 11/19/13; 04/18/17.

EMERGENCY SUSPENSION FROM JULY 1, 2022 – JANUARY 1, 2024

CHAPTER 2 – HUMAN RESOURCE SERVICES

2.47 TOBACCO/COTININE/NICOTINE-FREE HIRING POLICY

- (1) The School District is committed to promoting health, wellness, and disease prevention within the community and to providing a safe, clean, and healthy environment for our employees and citizens. The use of tobacco/cotinine/nicotine products is a known and established hazard to the health and well-being of those who use them as well as those around them. The health problems created by the use of these products contribute to the increase in health care costs and the rise in insurance premiums. Use of tobacco/cotinine/nicotine products has been shown to decrease employee productivity and efficiency, and increase absenteeism. It is in recognition of these factors that the District is taking measures to develop a tobacco/cotinine/nicotine-free workforce. The School Board hereby establishes a tobacco/cotinine/nicotine-free hiring policy for all individuals applying for any position which qualifies for insurance benefits within the District. It is the intent of this policy that employees hired in insurance benefit eligible positions after the effective date of this policy must successfully pass a tobacco/cotinine/nicotine test and remain tobacco/cotinine/nicotine-free for the duration of their employment.
- (2) For the purposes of this policy, tobacco/cotinine/nicotine is defined to include any products that may include tobacco/nicotine and are intended or expected for human use or consumption, including but not limited to, any lighted or unlighted cigarette, cigar, pipe, bidi cigarette, clove cigarette, hookah, and any other smoking product; and spit tobacco, also known as smokeless, dip, chew and snuff, twist in any form (i.e. lozenges, strips, patches, pouches, pills, etc.), to also include forms of electronic nicotine delivery system devices such as but not limited to e-cigarettes and vaping.
- (3) It is the responsibility of the applicant to recognize the use of tobacco/cotinine/nicotine products and the potential for an unfavorable test result. If an applicant receives an unfavorable test result for tobacco/cotinine/nicotine, the individual is not eligible for permanent employment for six (6) months following the test collection date. After six (6) months has passed, the applicant is eligible to reapply for permanent positions.

Rulemaking Authority: Sections 1001.41; 1001.42, F.S.

Laws Implemented: Sections 1001.42; 1001.43, F.S.

History: New: 06/21/11. Revised/Amended: 01/17/12; 04/23/13; 11/19/13; 04/18/17, 7/19/22.



THE SCHOOL DISTRICT OF ESCAMBIA COUNTY

75 NORTH PACE BOULEVARD, PENSACOLA, FLORIDA 32505
PHONE (850) 432-6121
www.escambiaschools.org

FOR ALL EMPLOYEES

- 1) DRUG-FREE WORKPLACE POLICY
- 2) ~~TOBACCO/COTININE/NICOTINE-FREE HIRING POLICY~~
SUSPENDED FROM JULY 1, 2022 – JANUARY 1, 2024

TO BE READ AND SIGNED PRIOR TO EMPLOYMENT

AS INDICATED BY MY PRINTED NAME AND SIGNATURE, THIS IS TO CERTIFY THAT I HAVE RECEIVED THE NOTICE TO EMPLOYEES REGARDING THE DISTRICT'S DRUG-FREE WORKPLACE ~~AND TOBACCO/COTININE/NICOTINE-FREE HIRING~~ POLICIES. I UNDERSTAND THAT A CONDITION OF MY CONTINUED EMPLOYMENT IS COMPLIANCE WITH SAID POLICY AND THAT VIOLATION COULD RESULT IN SUSPENSION, TERMINATION, OR REFERRAL FOR PROSECUTION.

PRINTED NAME

SIGNATURE

WORK LOCATION (SCHOOL OR DEPARTMENT)

Employee's Withholding Certificate

Department of the Treasury
Internal Revenue Service

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

Your withholding is subject to review by the IRS.

2024

| | | | |
|---|---|-----------|---|
| Step 1: Enter Personal Information | (a) First name and middle initial | Last name | (b) Social security number XXX-XX- |
| | Address | | Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov . |
| | City or town, state, and ZIP code | | |
| | (c) <input type="checkbox"/> Single or Married filing separately <input type="checkbox"/> Married filing jointly or Qualifying surviving spouse <input type="checkbox"/> Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) | | |

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at www.irs.gov/W4App.

Step 2: Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Multiple Jobs or Spouse Works

Do **only one** of the following.

(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4). If you or your spouse have self-employment income, use this option; **or**

(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; **or**

(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the higher paying job. Otherwise, (b) is more accurate

Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

| | | | |
|--|---|----------|----------------------|
| Step 3: Claim Dependent and Other Credits | If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): | | |
| | Multiply the number of qualifying children under age 17 by \$2,000 | \$ _____ | |
| | Multiply the number of other dependents by \$500 | \$ _____ | |
| | Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here | | 3 \$ _____ |
| Step 4 (optional): Other Adjustments | (a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income | | 4(a) \$ _____ |
| | (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here | | 4(b) \$ _____ |
| | (c) Extra withholding. Enter any additional tax you want withheld each pay period | | 4(c) \$ _____ |

Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.

Sign Here

Employee's signature (This form is not valid unless you sign it.)

Date

| | | | |
|-----------------------|-----------------------------|--------------------------|--------------------------------------|
| Employers Only | Employer's name and address | First date of employment | Employer identification number (EIN) |
| | | | |

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 **and** you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at www.irs.gov/W4App if you:

1. Expect to work only part of the year;
2. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
3. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include **other tax credits** for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on only ONE Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

- 1 Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3
2 Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.
a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a
b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b
c Add the amounts from lines 2a and 2b and enter the result on line 2c
3 Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.
4 Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)

Step 4(b) – Deductions Worksheet (Keep for your records.)



- 1 Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income
2 Enter: { \$29,200 if you're married filing jointly or a qualifying surviving spouse; \$21,900 if you're head of household; \$14,600 if you're single or married filing separately }
3 If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"
4 Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information
5 Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Married Filing Jointly or Qualifying Surviving Spouse

Table with 13 columns: Higher Paying Job Annual Taxable Wage & Salary, Lower Paying Job Annual Taxable Wage & Salary (\$0-9,999 to \$110,000-120,000), and 13 rows of wage brackets.

Single or Married Filing Separately

Table with 13 columns: Higher Paying Job Annual Taxable Wage & Salary, Lower Paying Job Annual Taxable Wage & Salary (\$0-9,999 to \$110,000-120,000), and 18 rows of wage brackets.

Head of Household

Table with 13 columns: Higher Paying Job Annual Taxable Wage & Salary, Lower Paying Job Annual Taxable Wage & Salary (\$0-9,999 to \$110,000-120,000), and 18 rows of wage brackets.

THE SCHOOL DISTRICT OF ESCAMBIA COUNTY
 Payroll Department - 75 North Pace Blvd - Pensacola, Florida 32505
Direct Deposit Authorization Form

Return Completed Direct Deposit Form to the Payroll Department. If you have questions please call (850) 469-6199. The fax number for the Payroll Department is (850) 469-6353.

Your Work Location: _____

Check one: Inst/Admin/Prof Ed Support Sub-ESP Sub-INSTR Coach Not Tch Other

- * Verify with your financial institution(s) on your pay date that your direct deposit is correct.
- * Allow up to 10 days for processing this request.
- * Only 2 accounts are allowed for direct deposit.

Check one of the following: START CHANGE STOP

| | |
|------------------------------------|-----------------------------|
| Name (Last, First, Middle Initial) | Last 4 of Social Security # |
| District Email Address (REQUIRED) | @ecsdfl.us |

Account Information

The last item must be for the remaining amount owed to you. Make sure to indicate what kind of account, along with amount to be deposited, if less than your total net paycheck.

| | |
|--|---|
| #1 Bank Name/City, State | |
| Transit Routing Number (must be 9 numbers) | Account Number |
| Checking <input type="checkbox"/> Savings <input type="checkbox"/> | I wish to deposit \$ _____ OR <input type="checkbox"/> Entire Net Pay NO PERCENTAGES! |
| *Payroll Debit Card <input type="checkbox"/> | *Have you previously been issued a Rapid Pay Card from the ECSD and if so, do you still have the card? YES <input type="checkbox"/> NO <input type="checkbox"/> |

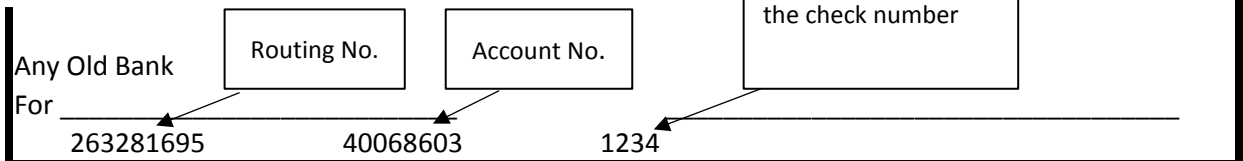
| | |
|---|--|
| #2 Bank Name/City, State | |
| Transit Routing Number (must be 9 numbers) | Account Number |
| Checking <input type="checkbox"/> Savings <input type="checkbox"/> *Payroll Debit Card <input type="checkbox"/> | I wish to deposit \$ _____ OR <input type="checkbox"/> Entire Net Pay NO PERCENTAGES! |

I authorize the School District of Escambia County, Florida to direct deposit funds to my account(s) in the financial institution(s) listed above. If funds to which I am not entitled are deposited to my account, I authorize the School District of Escambia County to initiate a debit entry. If any of the above information changes, I will promptly complete a new authorization form. This authority is to remain in full force and effect until 10 days after the School District has received written notification of cancellation of this direct deposit. Changes updated in Skyward must be verified for accuracy by the employee or their pay may be delayed for up to 10 business days.

| | | |
|-------|--------------------|----------------------|
| Date: | Employee Signature | Daytime Phone Number |
|-------|--------------------|----------------------|

If you select to have your payment sent to your Checking or Savings Account:
 Tape a voided check, a copy of a check, or your banking institution authorization form to the bottom of this form.

Do Not Attach Deposit Slip to Direct Deposit!



THE SCHOOL DISTRICT OF ESCAMBIA COUNTY
 Risk Management Department
 75 North Pace Boulevard
 Pensacola, FL 32505 Phone: (850) 469-6160

MEDICAL HISTORY QUESTIONNAIRE

INSTRUCTIONS: Please complete all information and return to the Risk Management Department.

| | |
|---|-----------------------------------|
| EMPLOYEE NAME: (Last, First and Middle) | SOCIAL SECURITY NUMBER XXX-XX- |
|---|-----------------------------------|

ADDRESS (Street Address/Apartment Number, City, State and ZIP Code)

MAILING ADDRESS, if different from above (Street Address/Apartment Number, City, State and ZIP Code)

| | | | | | |
|-------------------|--|---------------|-----------------------|---------------|-----------------|
| HOME PHONE NUMBER | GENDER (Check One): <input type="checkbox"/> Male <input type="checkbox"/> Female | DATE OF BIRTH | WORK STATUS ACTIVE | WORK LOCATION | EMPLOYMENT DATE |
|-------------------|--|---------------|-----------------------|---------------|-----------------|

| | | | |
|-----------------------------|--|------------------|---------------------------------|
| RETIREMENT/TERMINATION DATE | MARITAL STATUS (Check One): <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed | DATE OF MARRIAGE | DATE OF DIVORCE (If Applicable) |
|-----------------------------|--|------------------|---------------------------------|

If you have other medical insurance coverage, please provide the insurance company name, policy number, effective date of policy and address in the spaces below.

| | | |
|------|---------------|----------------------------|
| NAME | POLICY NUMBER | EFFECTIVE DATE OF COVERAGE |
|------|---------------|----------------------------|

ADDRESS, CITY, STATE AND ZIP CODE

Complete the section below only if your spouse and/or children are covered under your other medical plan listed above.

| Last Name | First Name | Relationship | Date of Birth | Social Security Number |
|-----------|------------|--------------|---------------|------------------------|
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |
| _____ | _____ | _____ | _____ | XXX-XX- |

Do your dependents live with you at your primary residence? ____ YES ____ NO

If you answered NO to the above question, please provide below, name and address of individual where dependent(s) reside.

| | |
|------|---------|
| NAME | ADDRESS |
| NAME | ADDRESS |
| NAME | ADDRESS |
| NAME | ADDRESS |

| | |
|--------------------|------|
| EMPLOYEE SIGNATURE | DATE |
|--------------------|------|

MEDICAL HISTORY QUESTIONNAIRE

I hereby affirm that the School District has made me an offer of employment, conditioned on the satisfactory completion of this questionnaire and, if necessary, within the sole discretion of the School District, a medical examination. The purpose of this inquiry is to determine whether I currently have the physical or mental qualifications necessary to perform the job that has been offered, whether and what accommodations may be necessary, and whether I can perform the job without posing a direct threat to the health or safety of myself or others and for the purposes and reasons as stated on the attached questionnaire.

This information will be kept confidential in a separate medical file, apart from my personnel file. I hereby affirm that the questions as found in the attached medical questionnaire have not been asked of me by anyone with School District until after I have signed this statement and been offered a job.

I declare that the answers given by me to the foregoing questions and statements are true and correct without pertinent omissions. I agree that the Board shall not be held liable if my employment is terminated because of the falsity of statements, answers or omissions made by me in this application. I also authorize all former employers, schools, and the persons named above to give any information regarding my employment, together with any information they may have regarding me. I hereby release said employees, schools, or persons from all liability for issuing this information.

Name: _____

Social Security Number: XXX-XX-_____

Date of Birth: _____

Signature: _____

Date: _____

Witness

Witness

PERMANENT EMPLOYMENT POST JOB OFFER MEDICAL HISTORY QUESTIONNAIRE

NAME: _____

NOTICE TO APPLICANTS: In compliance with the Americans with Disabilities Act of 1990 (ADA), you have received a **conditional** offer of employment. At this point, all applicants are required to provide the answers to all questions below and our job offer is conditional upon the results of your statements. If the results reveal that you cannot satisfy the employment criteria for the position you are being considered for, the employment offer may be withdrawn. Use (Page 5) of this questionnaire to explain fully all questions answered **YES**. Include diagnosis, treatment, results, dates, durations and names and addresses of all doctors and hospitals where you have been treated. **ANSWER EVERY ITEM, PLEASE!**

1. Have you ever had or been treated for any of the following conditions or diseases?

| | Yes | No | | Yes | No | | Yes | No |
|--|-----|----|--|-----|----|--|-----|----|
| Epilepsy (fits, convulsions) | | | Tuberculosis | | | Wrist trouble/injury | | |
| Diabetes | | | Allergies (chemical or other) | | | Back trouble/injury | | |
| Cardiac disease (heart trouble) | | | Hay Fever or Asthma | | | Elbow trouble/injury | | |
| Residual disability from Polio | | | Skin trouble | | | Foot trouble/injury | | |
| Total loss of sight of one or both eyes or a partial loss of corrected vision of more than 75% bilaterally | | | Reaction to serum or drug | | | Hand trouble/injury | | |
| Cerebral Palsy | | | Kidney or bladder trouble | | | Shoulder trouble/injury | | |
| Multiple Sclerosis | | | Ulcers | | | Neck trouble/injury | | |
| Parkinson's Disease | | | Cancer | | | Spinal/Disc trouble/injury | | |
| Hemophilia | | | Dizziness or fainting spells | | | Headaches or head injury | | |
| Chronic Osteomyelitis (bone infection) | | | Arthritis or Rheumatism | | | Operation/Surgery | | |
| Hyperinsulinism (low blood sugar) | | | Obesity (30% above average for height and age) | | | Serious illness/injury | | |
| Muscular Dystrophy | | | Alcoholism addiction or treatment | | | Any disabilities? | | |
| Total deafness | | | Drug addiction or treatment | | | Ever been injured on the job? | | |
| Thrombophlebitis (inflammation of a vein with a blood clot formed in the vein) | | | Severe headaches | | | Ever filed a workers' compensation claim? | | |
| Heat Stroke | | | Chronic cough | | | Ever denied a workers' compensation claim? | | |
| Hernia | | | Shortness of breath | | | Lost time from work due to serious illness or injury? | | |
| Tobacco use | | | Mental illness, psychiatric treatment or professional counseling | | | Ever had an impairment rating? | | |
| Mental handicap | | | Ruptured Cruciate Ligament | | | Ever changed employment because of your health? | | |
| Meniscectomy (knee) | | | Surgical or Spontaneous Fusion of a major weight bearing joint | | | One or more back injuries or diseased process of the back resulting in disability over a total of 90 or more days? | | |
| Patellectomy | | | Arm Injury | | | Any permanent physical condition which constitutes impairment of a member or of the body as a whole? | | |
| Rheumatic Fever | | | Hip trouble/injury | | | Advised to have or contemplate having surgery? | | |
| High Blood Pressure | | | Joint trouble/injury | | | Is there any type of work you cannot do for health reasons? | | |
| Varicose veins or leg ulcer | | | Knee trouble/injury | | | Refused employment or life insurance because of your health? | | |
| Chest pain | | | Leg trouble/injury | | | Any other illness, injury, treatment not listed on this form? | | |

2. Please list any medical condition for which you have been treated in the past 3 years. If no treatment has been provided, state "none."

3. Have you ever been hospitalized? If so, for what condition? If you have not been hospitalized, state "none."

4. Have you ever been treated by a psychiatrist or psychologist? If so, for what condition? If no such treatment has been received, state "none."

5. Have you ever been treated for any mental condition? If so, please explain. If no such treatment has been received, state "none."

6. Is there any health-related reason, you may not be able to perform the job for which you are applying? If yes, please explain.

7. Have you had a major illness in the last 5 years? If none, state "none."

8. How many days were you absent from work because of illness last year? If none, state "none."

9. Do you have any physical defects which preclude you from performing certain kinds of work? If yes, describe such defects and specific work limitations. If none, state "none."

10. Do you have any disabilities or impairments which may affect your performance in the position for which you are applying?

11. Are you taking any prescription drugs? If yes, state the medication and the reason for taking it. If no medications are being taken, state "none."

12. Have you ever been treated for drug addiction or alcoholism? If yes, identify the medical care provider and dates of treatment. If no treatment has been provided, state "none."

13. Have you ever had a job related injury and/or filed a workers' compensation claim? If yes, please explain and include permanent impairment rating assigned, if any. Have you had any treatment in the last 10 years?

NOTE: ALL QUESTIONS ANSWERED "YES" MUST BE FULLY EXPLAINED. Include date, diagnosis, treatment, result and doctor/hospital on the fourth page of this questionnaire.

